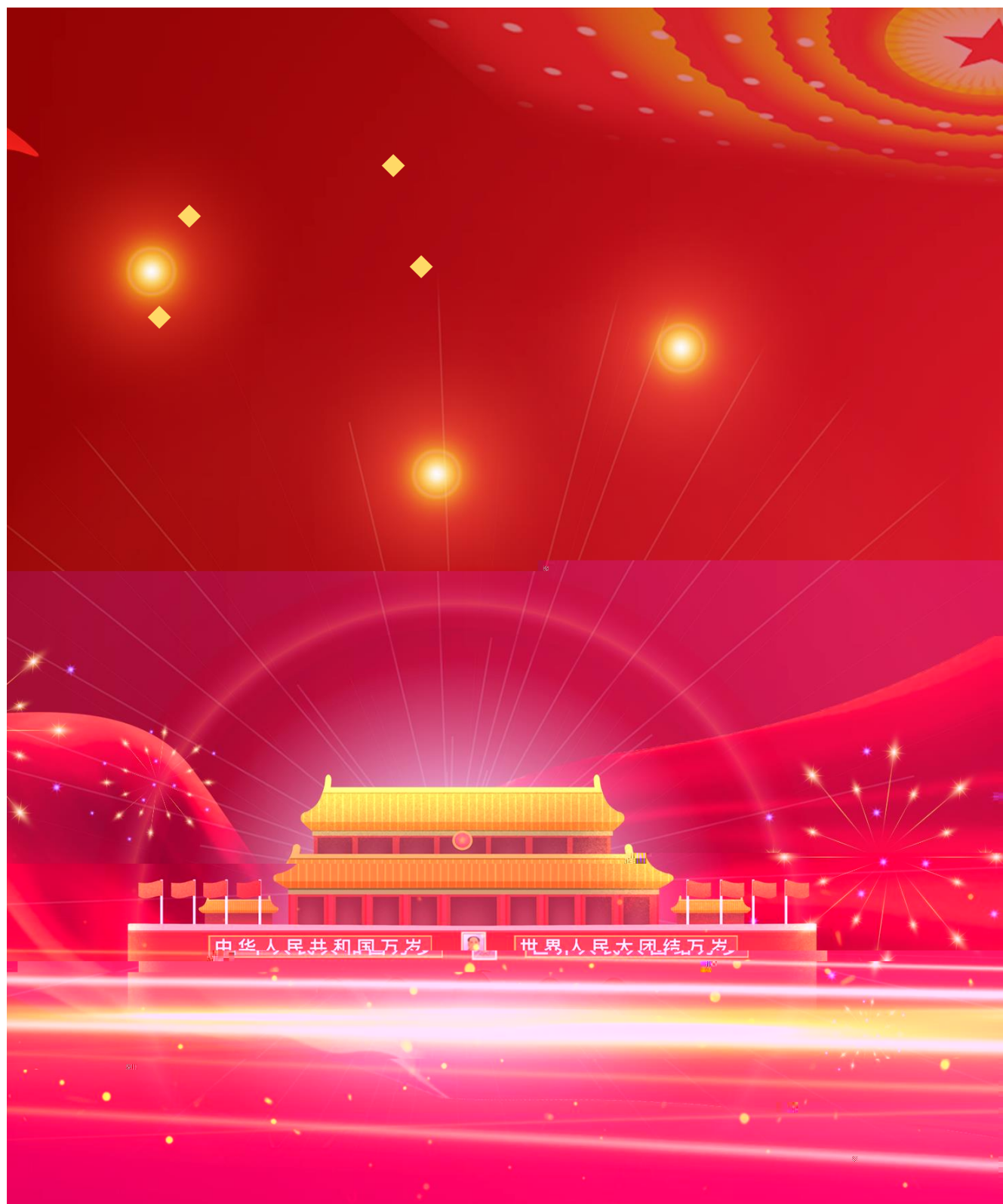






2022



“ ”

“十四五”数字经济发展主要指标

指 标	2020 年	2025 年	属性
数字经济核心产业增加值占 GDP 比重 (%)	7.8	10	预期性
IPv6 活跃用户数 (亿户)			预期性

1.

2.

3.

4.

5.

6.

7.

8.

“ 8 ”

66

+

21

“ ”

90%

96%

92%

11.3

“ ”

“ ”



10

17

10

____ “
“ + ”

” “

” “

μ

” ____ “

” “ ” “ ” “ ” “ ”



12 17



100

2022 2 15



2022



CHBN



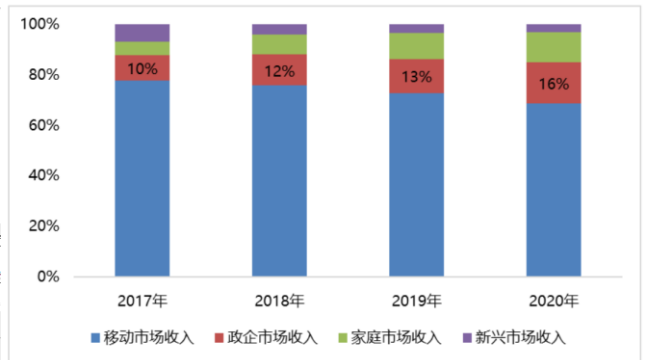
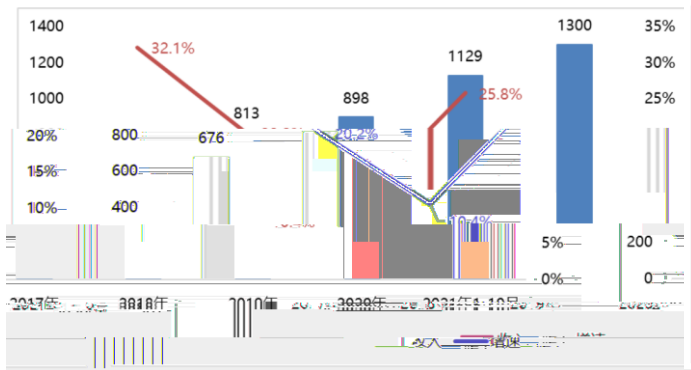


2021 10

1700

10

1300



5G

5G

2021

97

3.8

2020

92

IDC

IaaS+PaaS

8

5

3

5G

100

2340

200

“ ”

“

”

9 One

2.0

17

c114_____



1.5G

2.

3.

4.

2024

IDC
80%



“

”

“

”



40



12 14

“

”

6

11

TOP500

“

”

132

TOP100

12





2020



IPv6 2018

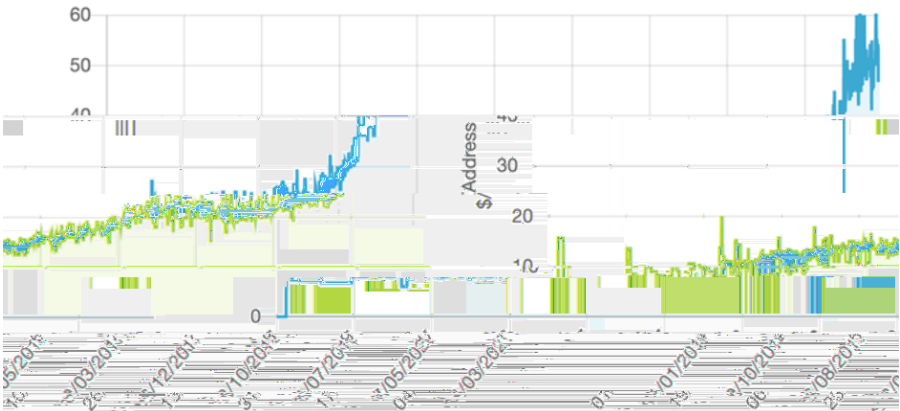
1000
100% IPv6
2021 10 CERNET 62.85% 91.04%
CERNET 69.69%
56.95% IPv6 IPv4 IPv6

IPv6





APNIC 2014 2020 IPv4
10 / 20 / 2020 7
27 / 55



APNIC_____

Internet2

15

100Gbps

SingAREN

Internet2_____

41

5500

“

”

1Gbps

10

Gbps



NSTC

20

RDI

RDI



Dell ' Oro Group

2021

2021

6%

9%

1.RAN

2. 5G

PON FWA CPE



Gartner

	96	96	95	94
IaaS		96		

Apsara Stack

2020

C114_____

“ ”

“ ” AI

ICT

5G

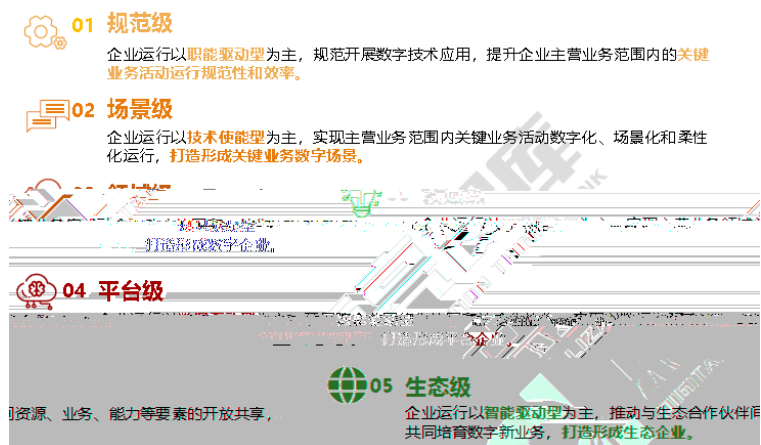
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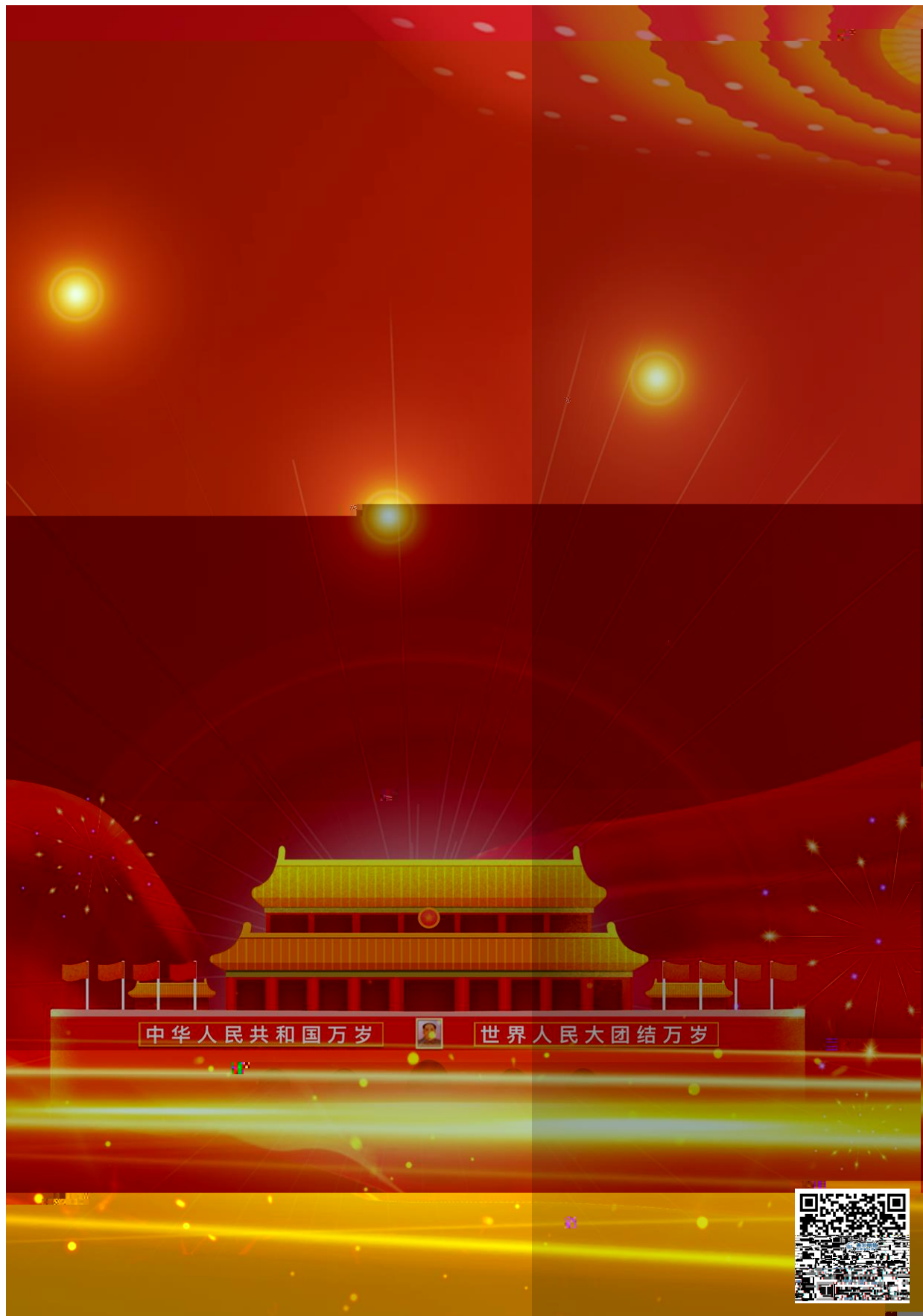
“ 3556 ”

“ ”



199it_____

[illegible]



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