









5G

5G-A

6G





6G

5G+



58

5





2026

20%

35%

"

"

6%

9%

2025

1%

332

208.2

0.5%

1%

1371

0.9%

AI

2026

378

62.4%

89

19.8%

256

26%

175

35%

Token

AI

Token

Token

AI



AI

AI

AI

NVIDIA AdaptKey AI

300

NVIDIA Nemotron LTM

Nemotron LTM

AI

□

IDC

2026

AI

ICT

AI

IT

ICT

IT

AI

IDC

ICT

1.

AI

2.

3.

AI

4. AI

AI

5.

6.

7.

8.

AI

9. 5G+



3 23
(2023 2025)

2026



	2026	74,384,981.40
56,653,049.07		
()	()	(2050205) 2026
13,502,595.69	2025	544,746.23
()	()	(2060204) 2026
192,670.00	2025	2,411.00
()	()	(2060205) 2026
31,553.95	2025	5,052.45

2026 2035



2025

5515

GenAI

25%-35% 20%-30%

116

TOP3

GenAI

27%

GenAI

985/211

GenAI

GenAI

+

AI

GenAI

35%

GenAI 68% 67%

赛尔网络有限公司 市场管理部

